

Authorised Person Form

If you would like help in completing this form, please email enquiries@fisherfunds.co.nz or phone us on **0508 FISHER (0508 347 437)**.

You can complete this form on-screen by typing directly into each field. Once you have completed your details, please print, sign and post the form to **Fisher Funds Wealth Limited, Private Bag 93502, Takapuna, Auckland 0740** or email to enquiries@fisherfunds.co.nz.

Who should complete this form?

Please use this form to give additional person(s) ("your nominee") access and operating powers for your investment in the Fisher Funds Investment Funds. To add an authorised person, they must complete section 2, provide the required identity verification documents, and sign to acknowledge their appointment.

Section 1 – Your details

Account owner

Title	First name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Client number		IRD number
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Address		
<input type="text"/>		
City	Country	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home phone	Business phone	Mobile
<input type="text"/> ()	<input type="text"/> ()	<input type="text"/> ()
Email address		
<input type="text"/>		

Section 3 – Authorisation to share personal details

- I/we authorise Fisher Funds Wealth Limited to act on the instructions of the authorised person identified in this form.
- I/we agree that Fisher Funds Wealth Limited may, without undertaking further enquiries, act upon any instruction given by one or more authorised persons, on the basis that it is deemed to have been placed by me/us.
- If signed under a power of attorney, the attorney certifies that he/she has not received notice of a revocation of that power.
- Where the investor is an Entity, the above confirmations are given for and on behalf of that Entity (where applicable).
- I/We agree that, by signing this Form, or if I/we are under 18, my legal guardian(s) on my/our behalf, agree to be bound by the Fisher Funds Investment Funds master trust deed and relevant establishment deeds, the PDS (including the initial Application Form that I/ we completed), this Form), and the Funds' online register entry (as each may be amended from time to time).

Name	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 4 – Identity verification

Digital Identity Verification - if you have a current New Zealand Passport or Drivers Licence, we can attempt to verify your identity electronically. If you would like to discuss this approach, please advise us by email when you submit the application form to us.

Proof of identity

Please tick which form(s) of ID are provided.

To verify your identity, please provide a certified copy of one of the documents in category A or one each from categories B and C.

Category A: <ul style="list-style-type: none"><input type="radio"/> Passport (containing name, date of birth, photograph and signature)<input type="radio"/> New Zealand Firearms Licence	Category B: <ul style="list-style-type: none"><input type="radio"/> New Zealand Driver Licence (front and back)	Category C: <ul style="list-style-type: none"><input type="radio"/> Full Birth Certificate<input type="radio"/> Kiwi Access Card (front and back)
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Each photocopy must be certified as a true and correct copy of the original by a Justice of the Peace, Solicitor of a High Court, Notary Public, or other person authorised to take a statutory declaration. If you are sending in more than one form of identification, all photocopies must be certified.

Proof of address

To verify your residential address, we require a copy of one of the following documents that shows your name and residential address and is dated within the last 12 months. Proof of your address does not need to be certified.

<input type="radio"/> Bank statement	<input type="radio"/> Rates/Council notice	<input type="radio"/> Statement from a Government agency
<input type="radio"/> Utility bill	<input type="radio"/> Rental/tenancy agreement	